Kotak Nifty Private Bank ETF

NFO Period: 8th July 2026 - 15th July 2026

kotak Mutual Fund

SEBI Registered Name - Kotak Mahindra Mutual Fund | SEBI Registered Number - MF/038/98/1

Why Nifty Private Bank Index

Focused Exposure

Represents 10 leading Private sector banks by free-float market capitalisation (rule-based selection)

Rebalancing

Index is reviewed & rebalanced semi-annually

Diversified Portfolio

Concentrated exposure to leading 10 private sector banks, reducing dependence on single stock & offers market-cap weighted exposure within the private banking sector

Rule based Selection

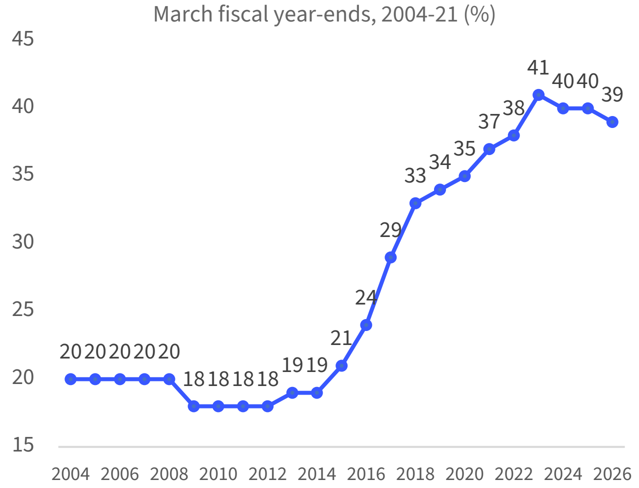
Stocks are selected using predefined eligible based on free-float market capitalization

Source: KMAMC Internal | The above mentioned is for understanding purposes

Private Banks Share In Corporate Loans

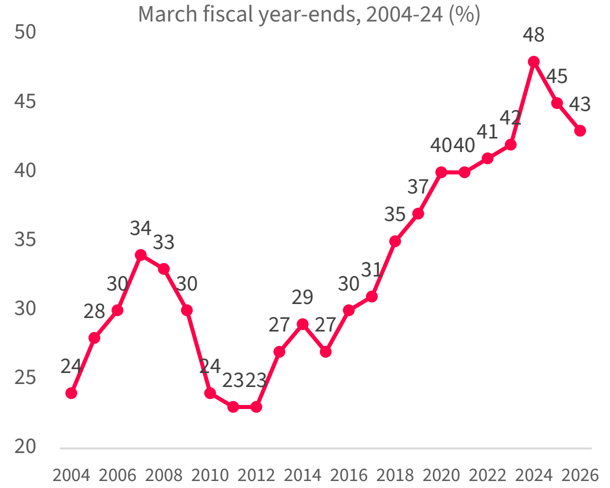
Aggressive Market Share Gains In Corporate Loans

Market share break-up across banks in corporate loans, March fiscal year-ends, 2004-21 (%)



Market Share Gains in Retail Loans Continue at a Measured Pace

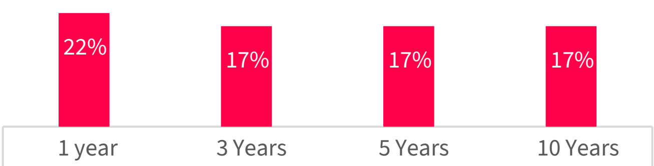
Market share break-up across banks in retail loans, March fiscal year-ends, 2004-24 (%)



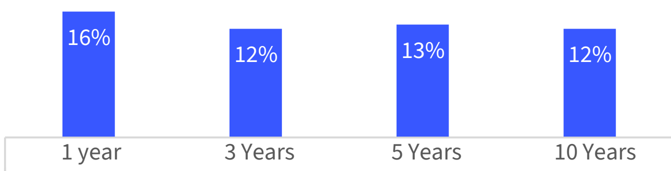
Source: RBI, Kotak Institutional Equities | Latest Data available| Kotak Mahindra Asset Management Company Limited (KMAMC) is not guaranteeing or promising any returns/futuristic returns

Nifty Private Bank Index Has Delivered Relatively Better Rolling Returns

Nifty Private Bank TRI Rolling Returns (%)



Nifty 50 TRI Rolling Returns (%)



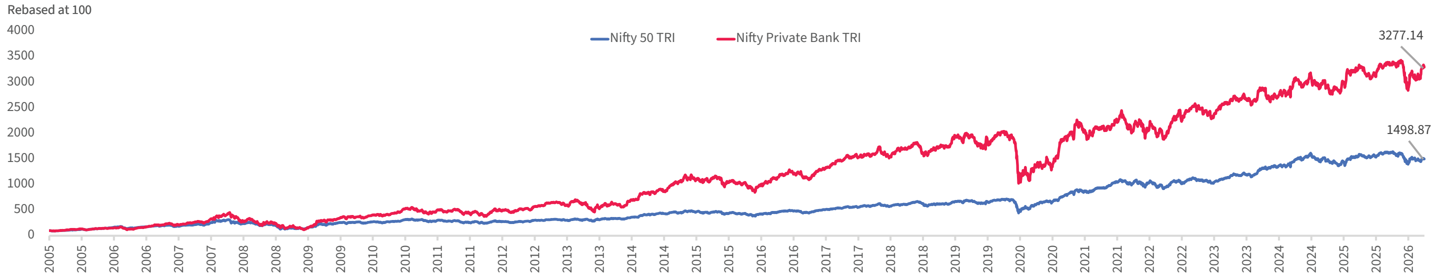
% times +ve returns

Nifty Private Bank TRI				Nifty 50 TRI			
1 year	3 Years	5 Years	10 Years	1 year	3 Years	5 Years	10 Years
81%	96%	100%	100%	83%	98%	100%	100%

Source: MFI, Data as on 30th Jun '26. Returns | 1 Year returns are Absolute; Returns greater than 1 Year Compounded annual growth rate (CAGR) | The stocks/sectors mentioned in the presentation ahead do not constitute any kind of recommendation and are for information purpose only. Kotak Mahindra Mutual Fund may or may not hold position in the mentioned stock(s)/sector(s). The performance of the index shown does not in any manner indicate the performance of the Scheme. Past performance may or may not be sustained in future. Kotak Mahindra Asset Management Company Limited (KMAMC) is not guaranteeing or promising any returns/futuristic returns. Nifty 50 Index is used to represent the market.

Nifty Private Bank Index Has Outperformed Nifty 50 Index Over The Long Run

Performance of Nifty Private Bank Index v/s Nifty 50 Index



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Presenting Kotak Nifty Private Bank ETF

- Tracks the Nifty Private Bank Index
- Exposure to India's Leading Private Banks
- Passive & Rule-Based Investment Strategy
- Relatively Low-Cost ETF Structure
- Diversified Banking Sector Exposure

A relatively cost-efficient way to gain exposure to India's leading private sector banks through a transparent, index-based ETF

- Focus on Minimizing Tracking Error
- Listed with High Liquidity
- No Entry or Exit Load
- Access to Leading 10 Private Sector Banks
- Semi-Annual Index Rebalancing Ensures Market Relevance

Source: KMAMC Internal, For complete investment strategy please refer www.niftyindices.com and the Scheme Information Document (SID) at https://www.kotakmf.com/Information/forms-and-downloads

About Kotak Nifty Private Bank ETF

Name of the Scheme	Kotak Nifty Private Bank ETF
Category of Scheme	Others – ETFs
Investment Objective	The investment objective of the scheme is to provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking errors. However, there is no assurance that the objective of the scheme will be realized.
Benchmark	Nifty Private Bank Index (Total Return Index (TRI))
Minimum Amount for Application in the NFO of scheme	Rs. 1,000/- and any amount thereafter
Fund Manager(s)	Mr. Satish Dondapati, Mr. Jeetu Valechha Sonar and Mr. Abhishek Bisen

^Please refer to the Scheme Information Document (SID) of the scheme for complete details about minimum application amount for ongoing purchase. For detailed Asset allocation, please refer to Scheme Information Document (SID)

Nifty Private Bank Index (TRI)
Benchmark (Nifty Private Bank Index (Total Return Index (TRI)) Risk-o-meter

KOTAK NIFTY PRIVATE BANK ETF

An open-ended scheme replicating/tracking Nifty Private Bank Index

This product is suitable for investors who are seeking*:

- Long-term capital growth.
- An Exchange Traded Fund that Corresponds to the performance of Nifty Private Bank Index subject to Tracking error.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.
(The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made)

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Investors may consult their financial expert before making any investment decision.

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